



CRONOS

Getting Ahead



Connecting Aspirations

Cronos is a Singapore based **Investment & Holding Company** established in 1999, headquartered in Mumbai, India. Our operations comprising 12 Companies across 10 verticals.

Over a decade later, Cronos is now a Global Enterprise and the Group now operates in 9 countries with a mission 'To improve the quality of communities and serve globally through long term stock holding value creation, based on Leadership with trust'.

Our presence into **Merchant banking** have begun when Cronos took an ownership interest in a Kolkata based Merchant Banker named **Finshore**. We provide comprehensive range of corporate and investment banking services across PAN India.



Powerful Solution
for elevating business

SEBI Reg Category I Merchant Banker Reg.No. INM00012185
www.finshoregroup.com



Helping You **Get Ahead**



Finshore Securities Private Limited and **Finshore Management Services Limited (FMSL)**, a **SEBI Registered (Cat I) Merchant Banker** bearing Registration No. **INM000012185** is a “ONE STOP SOLUTION” for all the financial requirements of all sorts of corporate enterprise across industries. We offer the entire gamut of investment banking and corporate advisory services. Our services range from **IPO (SME & Main Board), Valuation & Business Modeling, Corporate Finance (Debt & Equity), Project Management, Accessing Financial Markets to raise capital and restructuring advisory** in their turn-around phases. We are a complete solutions provider offering diversified financial advisory, boutique investment banking services, innovative ideas and unparalleled execution to our client base across all stages of the business cycle.



Our USP



Rich Expertise

Finshore has been formed by individuals with well needed experience, sincere commitment and strong domain proficiency. We expertise in all what we perform



Research Driven Advisory

Our advisory is backed with comprehensive research. Our enthusiastic team provides insights with deeper perspective in creating a plethora of opportunities for the clients



Result Oriented Approach

We measure its effort with success. Its proactive approach with domain expertise has the ability to deliver strategic solutions.



Extensive Assistance

Our multidisciplinary team comprises of people from different backgrounds to provide fully integrated and a professionally managed solution to the clients for their end to end needs.



Personalized Approach

We provide senior level attention to each and every client. It invests time in understanding the client's business, objectives and work closely with them to make a difference.



Futuristic Services & Client Satisfaction

We provide expertise services to the optimum satisfaction for elevating better prospects in future for our valued clients.

Our Key Milestones



Awarded Top Merchant Banker Since 3 Years

India's 1st BSE Startup IPO

Largest SME IPO of Rs. 92.73 Crores

Raised more than Rs. 350 Crores in SME IPO

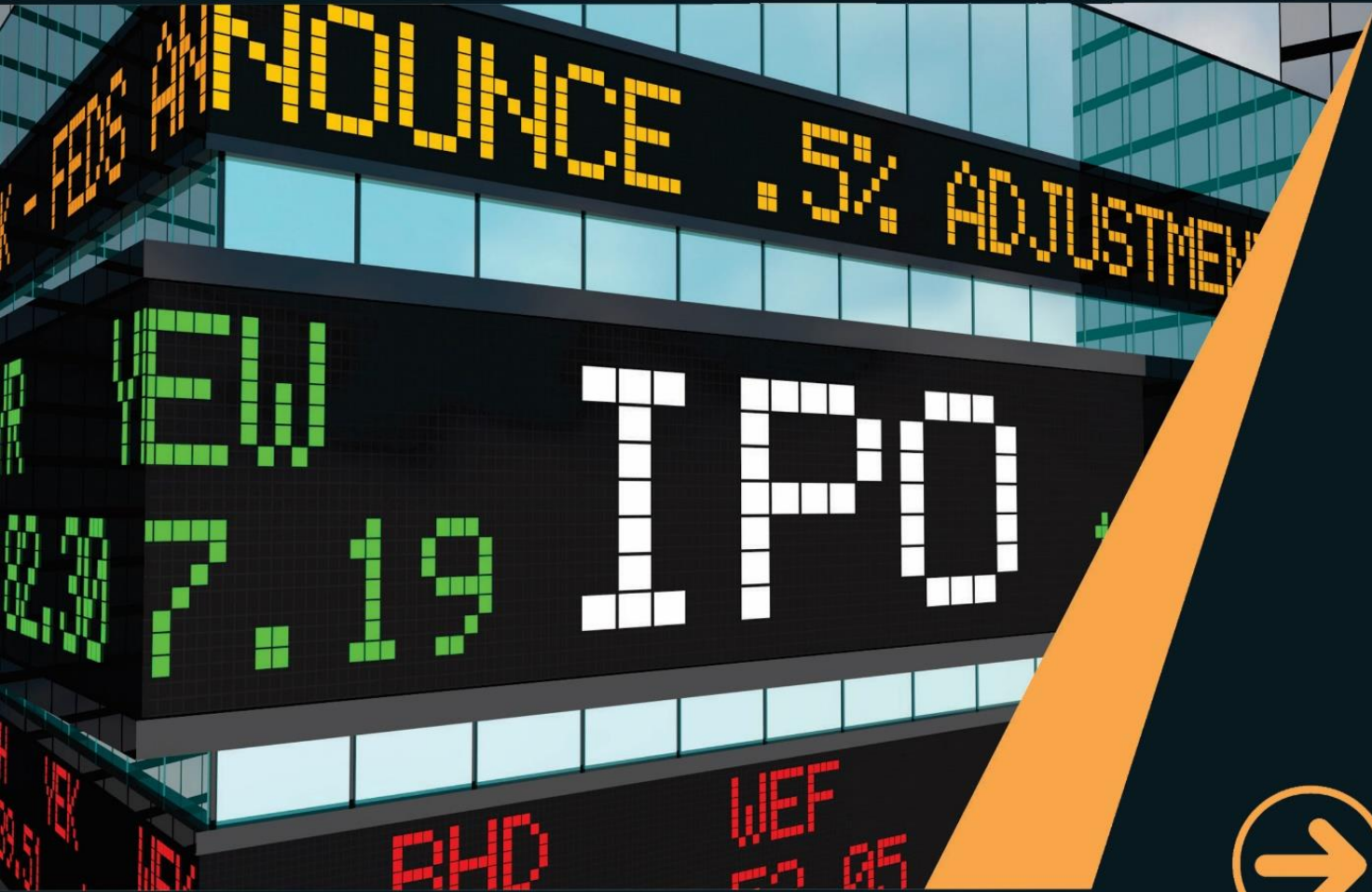
Empanelled Valuer in NSE & BSE

Undertaken Valuations of Several MNCs

Fastest growing Merchant Banker



Our Core Services



Merchant Banking

We provide a full suite of merchant banking services to a diverse group of Indian and Multinational corporations across industries.

- Public Issue – Initial and follow on Public issues – Main Board / SME
- Open Offer
- Delisting / Dissemination Board Cases
- Preferential allotment, Rights and Bonus issues
- ESOP, Buy Back and Offer Management
- Institutional Trading Platform (ITP Listing)



Our Core **Services**



Corporate **Finance**

We offer range of specialized corporate finance services.

- Debt Syndication
- Private Equity
- External Commercial Borrowings
- Working Capital Loan
- Structured Finance
- Equity Placement / Sale
- MSME Financing
- Joint Venture / Outright Sale
- Corporate Deals



Our Core **Services**



Valuations & **Business Modelling**

- Business Valuation
- Intangible / Brand Valuations
- M&A / Share Swap Valuations
- Valuation for Acquisitions (Buy Side and Sell Side) Structured Finance
- Fairness Opinion
- ESOP and Sweat Equity Valuation
- Tax Valuation
- FDI / ODI Valuations
- Ind AS Valuation
- Exit Valuation/ Valuation for Delisting of Shares from Stock exchange (s)
- Convertible/Complex Instrument Valuation
- Start-up Valuation



Our Core **Services**



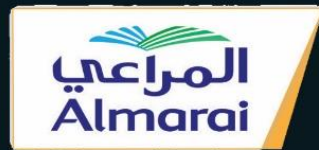
Transaction Advisory Services

We provide comprehensive and goal oriented solutions to unlock your company worth through viable M&A strategies.

- Mergers & Amalgamations
- Group Reorganization
- Demergers & Hive Offs
- Slump Sale
- Acquisition & Takeovers
- Succession Planning
- Debt Restructuring
- Cross Border Transaction Structuring
- Deal Negotiation & Structuring/ Joint Venture Advisory
- Debt Restructuring & Settlements.
- Legal, Financial and Tax Due Diligence



Our Key Clientele



Our Key Clientele



Getting in Touch



CRONOS

www.cronos.global

Corporate Office

Finshore Securities Pvt. Ltd. | Finshore Management Services Limited

#302-303, Aditya Heritage, MindSpace,
Malad (West), Mumbai – 400064, MH – India.

Phone : +91 – 22 – 7966 5425

E-mail : info@finshoregroup.in

Regd. Office : Kolkata

Branch Offices : Delhi | Lucknow | Jaipur
Surat | Pune | Bangalore